

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



February 12, 2025

To,
The Listing/Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
SCRIP CODE: 517554

Dear Sir,

Sub: Outcome of Meeting of Board of Directors

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In Supersession of the matters approved by Board of Directors at its meeting held **Saturday, January 18, 2025**, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. **Wednesday, February 12, 2025** approved the following:

1. Fund raising by way of Issuance of 7,500 (Seven thousand Five Hundred) fully paid up 0.01% Secured, Unlisted, Non-Cumulative, Redeemable, Optionally Convertible Debentures of face value Rs.1,00,000/- (Rupees One Lakh only) each at par ("OCDs") aggregating to Rs. 75 crores through Preferential Allotment, subject to the approval from the Members. Details as required under Regulation 30 of the Listing Regulations are provided in the attached Annexure-1.
2. Notice of Extraordinary General Meeting for obtaining consent of the Members.

The Meeting commenced at **5:30 p.m.** and concluded at **7:00 p.m.**

You are requested to take the same on records.

Thanking you,
Yours Faithfully,

For NHC FOODS LIMITED

ALESHA HAKIM KHAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Warehouse : D-22/8, TTC Industrial Area,
MIDC, Turbhe, Navi - Mumbai - 400705.

Factory & Registerd Office : Suevey No.777,
Umarsadi Desaiwad Road, Village Umarsadi,
Taluka Pardi, Dist. Valsad, Gujarat - 396175.

Corporate Office : 419 & 420, 4th Floor, C - Wing,
Atrium 215, Andheri - Kurla Road, Chakala, Andheri (E),
Mumbai - 400059.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>

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Annexure-1

Disclosure under Regulation 30 of the Listing Regulations

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	7,500 (Seven thousand Five Hundred) fully paid up 0.01% Secured, Unlisted, Non-Cumulative, Redeemable, Optionally Convertible Debentures of face value Rs.1,00,000/- (Rupees One Lakh only) each at par ("OCDs")
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Debt Issue on private placement basis
Total number of securities proposed to be issued or the total amount for which the securities will be issued	7500, Secured 0.01% Optionally Convertible Debentures of Face Value of Rs.1,00,000 each aggregating to Rs.75 crores
Size of the issue	Not exceeding Rs.75 crores
In case of preferential issue, the listed entity shall disclose the following additional details to the	
a. names of the investors;	Chesterfield Trust
b. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Post allotment 7,500 OCDs will be fully subscribed by Chesterfield Trust at a face value of Rs. 100,000/- each (at par).
c. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The maturity period of the debentures shall not exceed 18 (eighteen) months from the date of allotment. The OCD holder will be entitled to conversion only after the completion of 15 months and that the conversion price will be determined at that time in compliance with the applicable regulatory framework. In the event the right attached to the OCD is not exercised post completion of 15 months and before the end of 18 (eighteen) months from the date of allotment of OCD, the unexercised OCDs shall be redeemed at Issue Price
Whether proposed to be listed? If yes, name of the stock exchange(s)	The Securities are proposed to be Listed post conversion into Equity Shares on BSE
Tenure of the instrument - Date of allotment and Date of maturity	Tenure shall be upto 18 months. At this stage the exact date cannot be determined as securities are yet to be allotted and accordingly, Date of Allotment and Date of Maturity would be 18 months from the date of allotment. .ie. The exact date will be determined upon allotment.
Coupon/Interest offered, Schedule of payment of Coupon/Interest and Principal	Coupon/Interest: 0.01% Schedule of Payment: Interest made to be made annually and redemption incase of

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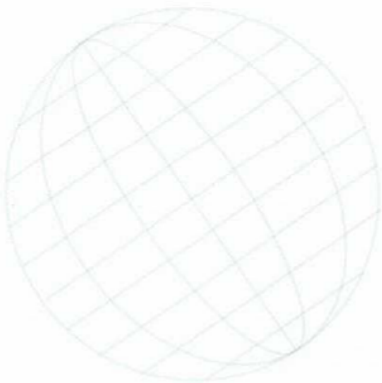
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	non-conversion of QCD at the end of 18 months from the date of allotment.
Charge/Security, if any, created over the assets	Charge will be created over Current and Future Long term Investments of the company
Special right/interest/privileges attached to the instrument and changes thereof	Apart from convertibility, no other special rights are attached.
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

For NHC FOODS LIMITED

ALESHA HAKIM KHAN
COMPANY SECRETARY & COMPLIANCE OFFICER



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